

Appendix 3C

Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity

ABN/ARSN

Genworth Mortgage Insurance Australia Limited

72 154 890 730

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market
2	*Class of shares/units which is the subject of the buy-back (eg, ordinary/preference)	Ordinary shares
3	Voting rights (eg, one for one)	One for one
4	Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding)	Fully paid
5	Number of shares/units in the *class on issue	437,464,832
6	Whether shareholder/unitholder approval is required for buy-back	The purchase of 38.6 million shares pursuant to this buy-back is covered by the shareholder approval obtained at the 2018 Annual General Meeting (AGM). The remaining shares to be acquired pursuant to this buy-back will be subject to shareholder approval at the AGM on 9 May 2019
7	Reason for buy-back	Ongoing capital management

* See chapter 19 for defined terms.

- 8 Any other information material to a shareholder's/unitholder's decision whether to accept the offer (*eg, details of any proposed takeover bid*)

Nil

On-market buy-back

- 9 Name of broker who will act on the company's behalf

Macquarie Securities (Australia) Limited

- 10 Deleted 30/9/2001.

Not applicable

- 11 If the company/trust intends to buy back a maximum number of shares - that number

Note: This requires a figure to be included, not a percentage.

That number of shares having an aggregate value of up to \$100,000,000

The Company reserves the right to vary, suspend or terminate the buy-back at any time

- 12 If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention

Buy-back to commence on 21 February 2019 and continue until 31 July 2019. Prior to 31 July 2019, the Company will assess the buy-back and may seek to extend the buy-back period subject to any regulatory or other approvals required

The Company reserves the right to vary, suspend or terminate the buy-back at any time

- 13 If the company/trust intends to buy back shares/units if conditions are met - those conditions

The purchase of 38.6 million shares pursuant to this buy-back is covered by the shareholder approval obtained at the 2018 AGM. The remaining shares to be acquired pursuant to this buy-back will be subject to shareholder approval at the AGM on 9 May 2019

Questions 14 to 22 are not applicable

* See chapter 19 for defined terms.

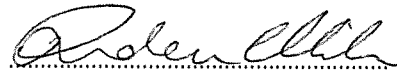
Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:


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Company secretary

Date: 6 February 2019

Print name:

Prudence Milne

⁺ See chapter 19 for defined terms.