



EMPEROR ENERGY
L I M I T E D
ABN 56 006 024 764

To: Australian Securities Exchange Limited (ASX)
From: Emperor Energy Limited (ASX:EMP)
Date: 8 February, 2019
Subject: Response to Notice of EGM

Emperor Energy Limited (the Company) notes the filing of a substantial shareholder notice on 4 February, 2019 and the intention of certain shareholders to convene a shareholders' meeting.

The Company understands that the Notice of Meeting has not yet been despatched to shareholders and the Board is considering the validity and appropriateness of the proposed Notice and will provide an update announcement in due course.

By Order of the Board

Vaz Hovanessian
Chairman & Company Secretary