

11 February 2019: ASX ANNOUNCEMENT (ASX: LCK)

Extension of Closing Date of Rights Issue

Leigh Creek Energy Limited (ASX: LCK) (LCK or the Company) advises that it is extending the closing date for acceptance of applications for its 1 for 15 non-renounceable rights issue of fully paid ordinary shares in the Company.

The closing date of the Rights Issue is now 5.00 pm (ACDT) 28 February 2019.

The revised timetable for the remaining dates is set out below. The dates are indicative only and the Company reserves the right, subject to the Corporations Act and ASX Listing Rules, to vary these dates.

Timetable

Event	Date
Closing date	5pm (ACDT) 28 February 2019
Shares quoted on a deferred settlement basis	1 March 2019
ASX notified of under subscriptions	5 March 2019
Issue date/shares entered into shareholders' security holdings	7 March 2019

If you have any queries regarding the Rights Issue or need assistance in completing your Entitlement and Acceptance Form, please call our Share Registry on 1300 556 161 (within Australia) and +61 3 9415 4000 (outside Australia) between 8.00am and 5.00pm (Adelaide time) Monday to Friday.

