

ASF GROUP LIMITED

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11 February 2019

The Manager Company Announcements Australian Stock Exchange Ltd 20 Bridge Street Sydney NSW 2000

via: www.asxonline.com

Confirmation of Despatch of Holding Statements to Share Purchase Plan Participants

Dear Sir/Madam

ASF Group Limited (ASX: AFA) hereby confirms that holding statements for the shares issued under the share purchase plan, the results of which were announced on 6 February 2019, have been despatched to participants.

About the Company

ASF Group Limited (ASX: AFA) is unique among ASX-listed public companies as it powers business between the East and West. ASF is an investment and trading house which focuses principally on the identification, incubation and realization of opportunities in areas of synergy between China, Australia, UK and Europe including new energy, mining & resources, property, infrastructure, venture capital and financial services.

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