

Structured Investments
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11 February 2019

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWS) over securities in
Commonwealth Bank of Australia (CBA)**

Westpac Banking Corporation, as issuer of Westpac VIEWS over the following securities, notifies of a distribution/entitlement in respect of those securities:

Distribution/Entitlement of Security

Securities	Commonwealth Bank of Australia (CBA)
Distribution/Entitlement	Interim dividend
Amount	\$2.0000 per security
Franking percentage	100%
Ex-distribution/Entitlement Date	13 February 2019
Record Date	14 February 2019
Payment Date	On or about 28 March 2019

Correspondingly, the following Westpac VIEWS will commence trading on an ex-Dividend basis on the same day as the underlying securities:

CBAIWL

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation