

11 February 2019

Federal Court approves Scheme

Greencross Limited (“Greencross”) is pleased to announce that the Federal Court of Australia (“Court”) has today made orders approving the proposed scheme of arrangement between Greencross and its shareholders (“Scheme”). The Scheme, once implemented, will result in Greencross becoming wholly owned by Vermont Aus Pty Ltd (“TPG BidCo”), a company owned by Vermont Aus Holdco Pty Ltd (“HoldCo”) which is ultimately owned by TPG Asia VII SF Pte Ltd and TPG Growth IV SF Pte Ltd.

Greencross confirms that it has lodged a copy of the Court’s orders with the Australian Securities and Investments Commission today and the Scheme has become legally effective.

Greencross has requested trading in its shares to be suspended from close of trading on ASX today (Monday, 11 February 2019).

The key dates for implementation are set out below.

Event	Date and Time
Special Dividend Record Date Time and date for determining entitlements to the Special Dividend	Wednesday, 13 February 2019 at 7.00pm
Special Dividend Payment Date Payment date of the Special Dividend	Wednesday, 20 February 2019
Scheme Record Date Time and date for determining entitlements to Scheme Consideration	Friday, 22 February 2019 at 7.00pm
Implementation Date The date on which the Scheme will be implemented	Wednesday, 27 February 2019

For more information contact:

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