



Market Announcement

11 February 2019

Greencross Limited (ASX: GXL) – Suspension from Official Quotation

Description

The securities of Greencross Limited ('GXL') will be suspended from quotation at the close of trading today, Monday, 11 February 2019, in accordance with Listing Rule 17.2, following lodgement of the Federal Court of Australia orders with the Australian Securities and Investments Commission approving the scheme of arrangement by which Vermont Aus Pty Ltd will acquire all of the issued shares in GXL.

Issued by

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Greencross Limited – Request for Suspension of Quotation

Pursuant to ASX Listing Rule 17.2, Greencross Limited ("Greencross") requests the suspension from official quotation of its ordinary shares, effective from the close of trading today (being 11 February 2019).

This follows the orders made by the Federal Court of Australia ("Court") earlier today approving the scheme of arrangement by which it is proposed that Greencross will be acquired by Vermont Aus Pty Ltd, a company owned by Vermont Aus Holdco Pty Ltd which is ultimately owned by TPG Asia VII SF Pte Ltd and TPG Growth IV SF Pte Ltd ("Scheme").

Greencross confirms that it has lodged a copy of the Court's orders with the Australian Securities and Investments Commission today and the Scheme has become legally effective.

Greencross provides the following information in accordance with ASX Listing Rule 17.2:

1. Greencross has requested the suspension of Greencross securities from official quotation following the Scheme Meeting to facilitate implementation of the Scheme.
2. Greencross requests the suspension of its securities from official quotation until the Company requests to be removed from the official list of ASX, which is anticipated to occur on or around 27 February 2019 following implementation of the Scheme. Please do not remove Greencross from the official list prior to receipt of its request to do so.
3. The request for removal from the official list is expected to be made following the implementation of the Scheme, which is expected to occur on 27 February 2019. That request will specify a date shortly thereafter for the delisting to take effect.
4. Greencross is not aware of any reason why its securities should not be suspended.
5. Greencross is not aware of any other information necessary to inform the market about the suspension.

Yours sincerely

Robert Wruck
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Greencross Limited

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