

11 February 2019

Market Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Call Notice – Series 2014-3 A\$1,000,000,000 Callable Floating Rate Subordinated Notes (ASX Code: WBCHBD)

Westpac Banking Corporation today released the attached Call Notice for the Series 2014-3 A\$1,000,000,000 Callable Floating Rate Subordinated Notes issued under the Westpac Banking Corporation Debt Issuance Programme (ASX code: WBCHBD).

Yours sincerely



Tim Hartin
Group Company Secretary
Westpac Banking Corporation

To: The Holders of the Instrument referred to below

CALL NOTICE

Westpac Banking Corporation Series 2014-3 A\$1,000,000,000 Callable Floating Rate Subordinated Notes due March 2024 (the "**Instrument**") issued under the Westpac Banking Corporation Debt Issuance Programme (the "**Programme**")

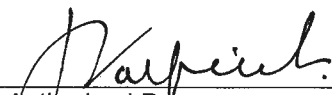
Pursuant to Condition 8.3 of the Conditions of the Subordinated Notes (the "**Note Conditions**") as set out in the Information Memorandum for the Programme dated 5 March 2014, Westpac Banking Corporation gives notice to redeem in whole the following Instrument:

DETAILS OF THE INSTRUMENT:

Series No:	2014-3
ISIN:	AU000WBCHBD1
Early Redemption Date (Call):	14 March 2019
Early Redemption Amount (Call):	A\$1,000,000,000
Series redeemed in whole and accrued interest to be paid:	100 per cent of the Outstanding Principal Amount together with interest payable for the Interest Period from and including 14 December 2018 to but excluding 14 March 2019 calculated in accordance with Condition 7.3 of the Note Conditions

Date: 11 February 2019

Westpac Banking Corporation



Authorised Person

Guy Volpicella

Head of Structured Funding and Capital