

Market Announcement

12 February 2019

Uniti Wireless Limited (ASX: UWL) – Admission and Commencement of Official Quotation

Description

Uniti Wireless Limited ('UWL') was admitted to the Official List of ASX Limited ('ASX') today, Tuesday, 12 February 2019.

Official quotation of UWL's ordinary fully paid shares will commence at 11:00 am AEDT on Wednesday, 13 February 2019.

UWL raised \$13,181,053 pursuant to the offer under its replacement prospectus dated 16 January 2019 ('Replacement Prospectus') by the issue of 52,724,212 shares at an issue price of \$0.25 per share.

Quotation information

Quoted Securities:	100,534,538 fully paid ordinary shares
ASX Code:	UWL
Time:	11:00 am AEDT
Date:	Wednesday, 13 February 2019
ASX Trade Abbreviation:	Uniti Wire
ISIN:	AU0000035388
Home Branch:	Sydney
Industry Classification:	50101010 - Alternative Carriers
Registered Office:	Address: Level 1, 44 Currie Street, Adelaide, SA, 5000 Phone: 1300 847 201 Email: company.secretary@unitiwireless.com
Company Secretary:	Peter John Wildy
Share Registry:	Boardroom Pty Limited Address: Grosvenor Place, Level 12, 225 George Street Sydney, NSW, 2000 Phone: 1300 737 760 Email: enquiries@boardroomlimited.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	South Australia
Dividend Policy:	See section 4.10 of the Replacement Prospectus
Activities:	Telecommunications – provider of fixed wireless internet
Lead Manager:	Bell Potter Securities Ltd

Underwriter:	N/A
ASX Restricted Securities:	24,643,028 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 13 February 2021, being 24 months from the date of commencement of Official Quotation. 2,871,429 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 7 September 2019, being 12 months from the date of issue. 1,800,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 21 November 2019, being 12 months from the date of issue. 471,429 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 7 December 2019, being 12 months from the date of issue. 703,135 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 6 February 2020, being 12 months from the date of issue. 8,185,899 options, classified by ASX as restricted securities to be held in escrow until 13 February 2021, being 24 months from the date of commencement of Official Quotation.
Other Securities Not Quoted:	1,229,114 exercisable at \$0.25 on or before 30 June 2022 614,557 exercisable at \$0.30 on or before 30 June 2023 614,557 exercisable at \$0.375 on or before 30 June 2024

What do I need to do and by when?

Please refer to UWL's Replacement Prospectus.

Need more information?

For further information, please call Boardroom Pty Limited on 1300 737 760 (toll free if calling within Australia).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Andrew Black

Manager, Listings Compliance (Sydney)