

NATIONAL ROADSHOW



Dear Shareholder,

The initial public offer of the **Pengana Private Equity Trust** is just around the corner. We are excited to invite you and a guest to join our keynote speakers who will be travelling around the country to educate investors on the world of private equity, and provide more detail on this investment opportunity.

We are looking forward to sharing more information about this exciting offer, and hope you can join us at the roadshow.

REGISTER: [>>](http://pengana.com/pe1-roadshow)

MELBOURNE

Monday, 4 March 2019

RESERVE TICKET

ADELAIDE

Tuesday, 5 March 2019

RESERVE TICKET

PERTH

Wednesday, 6 March 2019

RESERVE TICKET

SYDNEY

Thursday, 7 March 2019

RESERVE TICKET

GOLD COAST

Friday, 8 March 2019

RESERVE TICKET

BRISBANE

Monday, 11 March 2019

RESERVE TICKET

CANBERRA

Tuesday, 12 March 2019

RESERVE TICKET

PARRAMATTA

Wednesday, 13 March 2019

RESERVE TICKET

NEWCASTLE

Thursday, 14 March 2019

RESERVE TICKET

WOLLONGONG

Friday, 15 March 2019

RESERVE TICKET

Important Information

Information in respect of the Pengana Private Equity Trust ("Trust") (ARSN 630 923 643) in this document has been prepared and issued by Pengana Investment Management Limited (ABN 69 063 081 612, AFSL 219 462) ("Pengana"). Pengana will be the issuer of units in the Trust. A Product Disclosure Statement for the Trust ("PDS") will be made available on or about 26 February 2019 when the offer opens. Pengana may vary the timing and terms of, or withdraw the offer for units in the Trust, at any time. The PDS will be obtainable by contacting Pengana on (02) 8524 9900 or from Pengana's website at www.pengana.com. A person who is considering investing in the Trust should obtain the relevant PDS and should consider the PDS carefully and consult with their financial adviser to determine whether the Trust is appropriate for them before deciding whether to invest in, or to continue to hold, units in the Trust. This document does not constitute an offer to sell, or the solicitation of any offer to buy, any financial products.



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