

13th February 2019

Company Announcements Office ASX Limited Level 4, Exchange Centre 20 Bridge Street SYDNEY NSW 2000

DAILY NTA ESTIMATE - FEBRUARY 2019

Ellerston Asian Investments Limited (**ASX: EAI**) advises that the <u>estimated</u> unaudited Net Tangible Asset backing (**NTA**) per share of the company as at 12 February 2019 is:

NTA per share 12 February 2019

Estimated NTA (before tax) *

\$1.0963**

If all of the remaining 2019 options had been exercised by 12 February 2019, the estimated fully diluted NTA before tax would have been \$1.0621 per share**

The NTA is based on fully paid share capital of 109,754,872

- * NTA before tax of 1.1381 has been adjusted for upcoming February tax payments of 4.17 cents.
- ** These figures are unaudited and indicative only.

Ian Kelly

Company Secretary

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Contact Details

Should investors have any questions or queries regarding the company, please contact our Investor Relations team on 02 9021 7797. All <u>holding</u> enquiries should be directed to our share registrar, Link Market Services on 1300 551 627 or EAI@linkmarketservices.com.au.

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