

Niuminco Group Limited

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13 February, 2019

Companies Announcement Office Australian Securities Exchange Exchange Square, 20 Bridge Street SYDNEY NSW 2000

Rights Issue not Proceeding

Niuminco Group Limited ("the Company") advises that the Company has resolved not to proceed with the Non-Renounceable Rights Issue announced on 12 February, 2019.

The Company will make further appropriate announcements if alternative capital raising options are pursued.

Tracey Lake,

Managing Director