

15 Feb 2019

UBS AG, Australia Branch ABN 47 088 129 613 AFSL No: 231087

UBS Warrants Operations Tel 1800-633 100 Tel. 61 2-9324 2043 SH-AUS-WARRANTS-OPS@ubs.com www.ubs.com

FOR IMMEDIATE RELEASE TO THE MARKET

The Warrant Administration Manager **ASX Structured Products** Level 6, 20 Bridge Street Sydney NSW 2000

UBS DIVIDEND BUILDERS: Dividend Announcement

UBS AG, Australia Branch ("UBS") issued TAHISV & TAHISX Series of UBS Dividend Builders over fully paid Shares of TABCORP Holdings Limited pursuant to the Master Product Disclosure Statement dated 17 Oct 2014 and the relevant Term Sheet for the Series referred to collectively as the "PDS".

TABCORP Holdings Limited recently announced the following Dividend:

Dividend amount (AUD): \$0.1100 Ex-Dividend Date: 18 Feb 2019 Dividend record date: 19 Feb 2019 Dividend payment date: 13 Mar 2019

The Dividend is 100% franked.

Correspondingly, the TAHISV & TAHISX UBS Dividend Builders will commence trading ex-Dividend on 18 Feb 2019 and will have a Dividend Record Date of 19 Feb 2019.

Holders should be aware that TABCORP Holdings Limited may amend the amount of the Dividend payable (including for changes in foreign exchange rates if a foreign exchange rate is used to determine the Dividend payable in Australia) or revoke payment of the Dividend, prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by TABCORP Holdings Limited.

The Dividend amount will be paid to Holders as soon as reasonably practicable after receipt of the Dividend in cleared funds by UBS Nominees Pty Ltd, as Security Trustee, from TABCORP Holdings Limited (payment to Holders is expected to be made within 5 Business Days of the Security Trustee receiving the Dividend). The Security Trustee is expected to receive such funds on 13 Mar 2019, the Share Issuer's Dividend payment date.

Capitalised terms not otherwise defined in this announcement have the same meaning as that given in the PDS.

UBS AG, Australia Branch

Yours faithfully,

UBS AG, Australia Branch

Director

Adu (A

Andrew Lockhart Scott Hanlon **Executive Director**

UBS AG Australia Branch AFSL 231087 ABN 47 088 129 613 is a trading participant of ASX 24 and a clearing participant of ASX Clear (Futures).