



Notification of Consolidation/Split

Announcement Summary

Entity name

QUATTRO PLUS REAL ESTATE

Applicable security for the reorganisation

| | |
|-----|------------------|
| QPR | UNITS FULLY PAID |
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Announcement Type

New Announcement

Date of this announcement

Monday February 18, 2019

Reorganisation type

Security consolidation

Effective Date

Monday February 25, 2019

Record Date

Tuesday February 26, 2019

Issue Date

Thursday March 7, 2019

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

QUATTRO PLUS REAL ESTATE

1.2 *Registered Number Type

ARSN

Registration Number

114494503

1.3 *ASX issuer code

QPR

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Monday February 18, 2019

1.6 *Securities affected by the reorganisation



QPR

UNITS FULLY PAID

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.**

No

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Tuesday February 26, 2019

3.2 Date of +security holder meeting

3.3 Last day for trading in the pre-re-organised +securities

Friday February 22, 2019

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Monday February 25, 2019

3.5 Record date

Tuesday February 26, 2019

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Friday March 1, 2019

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Thursday March 7, 2019

3.8 Trading starts on a normal T+2 basis

Friday March 8, 2019

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Tuesday March 12, 2019

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation



4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every 100

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

| | | | |
|-----------------------------------|---|---|----------------------------------|
| *ASX +Security Code QPR | *ASX +Security Description UNITS FULLY PAID | | |
| Quoted/unquoted Quoted | Number on issue before reorganisation 5,816,796,382 | Number on issue after reorganisation 58,167,964 | Estimate/Actual Actual |

Part 6 - Further information

6.1 Further information relating to the reorganisation

6.2 Additional information for inclusion in the Announcement Summary