



19 February 2019

ASX Announcement (ASX: S66)

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

This notice is given by Star Combo Pharma Limited (ACN 615 728 375) (**Star Combo** or the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

As announced on 7 February 2019, Star Combo will acquire 100% of the issued share capital in each of:

1. Austoyou Group Pty Ltd (ACN 617 759 985) (**Austoyou**); and
2. Koala Mall Pty Ltd (ACN 617 759 341) (**Koala Mall**)

(the **Transaction**).

Upon completion of the Transaction, Star Combo will issue 6,981,115 new fully paid ordinary shares in the Company to the sellers of the issued share capital in Austoyou and Koala Mall at an issue price of A\$0.51 per share (**Share Issue**).

Notification under section 708A(5)(e)

Star Combo gives notice under section 708A(5)(e) of the Corporations Act that:

1. Star Combo has today issued the shares under the Share Issue without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, Star Combo has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Star Combo; and
 - (b) section 674 of the Corporations Act as it applies to Star Combo; and
3. as at the date of this notice, there is no "excluded information" within the meaning of section 708A(7) of the Corporations Act.

Authorised by the Board

Patrick Raper

Company Secretary

Star Combo Pharma Limited

3438-0838-3756v3