

19 Feb 2019

UBS AG, Australia Branch ABN 47 088 129 613 AFSL No: 231087

UBS Warrants Operations Tel. 1800-633 100 Tel. 61 2-9324 2043 SH-AUS-WARRANTS-OPS @ubs.com

www.ubs.com

FOR IMMEDIATE RELEASE TO THE MARKET

The Warrant Administration Manager ASX Structured Products Level 6, 20 Bridge Street Sydney NSW 2000

UBS Share Builders: Dividend Announcement

UBS AG, Australia Branch ("**UBS**") issued **NCMSSE** Series of UBS Share Builders over fully paid Shares of Newcrest Mining Limited pursuant to the relevant Master Product Disclosure Statement (dated either 25 Sep 2014 or 16 Oct 2015) and the relevant Term Sheet for the Series referred to collectively as the "**PDS**".

Newcrest Mining Limited recently announced the following estimated Dividend:

Dividend amount (AUD): \$0.1051 Ex-Dividend Date: 20 Feb 2019 Dividend record date: 21 Feb 2019

The Dividend is 100% franked.

Correspondingly, the **NCMSSE** UBS Share Builders will commence trading ex-Dividend on 20 Feb 2019 and will have a Dividend Record Date of 21 Feb 2019.

Holders should be aware that Newcrest Mining Limited may amend the amount of the Dividend payable (including for changes in foreign exchange rates if a foreign exchange rate is used to determine the Dividend payable in Australia) or revoke payment of the Dividend, prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by Newcrest Mining Limited.

The Dividend will not be paid in cash to the Holder. In accordance with the PDS, UBS is directed by the Holder to apply the Dividend to reduce the outstanding Loan Amount of the UBS Share Builders as follows:

ASX Code	Loan Amount	
for UBS Share Builders	Old	New
NCMSSE	\$12.7901	\$12.6850

The new Loan Amount will be effective from the Ex-Dividend Date of 20 Feb 2019.

Capitalised terms not otherwise defined in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

UBS AG, Australia Branch

Andrew Lockhart Director

Adu (A

UBS AG, Australia Branch

Scott Hanlon Executive Director