



JOHN.BRIDGEMAN

Announcement

John Bridgeman Limited

ACN 603 477 185

20 February 2019

JOHN BRIDGEMAN LIMITED (NSX:JBL) JBL OFFER UPDATE

John Bridgeman Limited (NSX: JBL) refers to previous announcements regarding its takeover offer (**JBL Offer**) for all of the shares in Henry Morgan Limited (ASX: HML).

In accordance with the orders of the Takeovers Panel dated 8 February 2019 (**Orders**), all acceptances which have been received to date by JBL were cancelled on 19 February 2019. Any acceptance received by JBL before the dispatch of a replacement bidder's statement in accordance with the Orders, or by way of a completed acceptance form which was attached to JBL's original bidder's statement dated 31 October 2018, will also be cancelled at the time such acceptance is received by JBL.

As set out in the Orders, a replacement bidder's statement to be issued by JBL must be accompanied by a new acceptance form. Shareholders in Henry Morgan Limited who wish to accept the JBL Offer must wait until they receive and consider the replacement bidder's statement to be issued by JBL. JBL also encourages shareholders in Henry Morgan Limited to wait until they receive a supplementary target's statement and supplementary independent expert's report, which is to follow the replacement bidder's statement, before making a decision as to whether or not to accept the JBL Offer.

If you have any questions about the JBL Offer or the effect of the Orders, please call the shareholder information line on:

- 1300 963 991; or
- +61 1300 963 991 for overseas domiciled holders,

between 9.00am and 5.00pm (Sydney time) Monday to Friday.

ENDS

Kevin Mischewski

Company Secretary

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