Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	MOELIS AUSTRALIA LIMITED
ABN	68 142 008 428

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Julian Biggins
Date of last notice	20 February 2018

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect	
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Held by Blossom Group Holdings Pty. Limited as trustee for KOM Investment Trust	
Date of change	20 February 2019	
No. of securities held prior to change	Nil	
Class	Ordinary	
Number acquired	28,865	
Number disposed	Nil	
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil, shares vested pursuant to the terms of the Company's Equity Incentive Plan	
No. of securities held after change	28,865	

⁺ See chapter 19 for defined terms.

Nature of change	Off market transfer from Moelis Australia
	Employee Share Trust on vesting of previously granted share rights

Part 2 - Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	2018 Annual Bonus Scheme - Equity Incentive Plan
Nature of interest Name of registered holder	Grant of share rights in relation to fully paid ordinary shares in the Company under the Company's Equity Incentive Plan N/A
(if issued securities)	
Date of change	20 February 2019
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	159,868 share rights
Interest disposed	28,865 share rights
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	Nil, granted as part of Mr Biggins 2018 annual remuneration.
Interest after change	Shares – beneficial equity interest in 5,877,603 shares as a result of Mr Biggins' holding in the Existing Staff Trusts as described in the Company's prospectus dated 28 February 2017. That beneficial interest does not confer a relevant interest in any securities. Share Rights – 275,329 share rights

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a *closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	

⁺ See chapter 19 for defined terms.

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If prior written clearance was provided, on what date was	
this provided?	

⁺ See chapter 19 for defined terms.