

Market Announcement

20 February 2019

Mediland Pharm Limited (ASX: MPH) – Admission and Commencement of Official Quotation

Description

Mediland Pharm Limited ('MPH') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 20 February 2019.

Official quotation of MPH's ordinary fully paid shares will commence at 11:00 AM AEDT on Friday, 22 February 2019.

MPH raised \$12,552,722 pursuant to the offer under its prospectus dated 23 November 2018 as varied by its supplementary prospectus dated 11 January 2019 ('Prospectus') by the issue 62,763,610 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	312,763,610 fully paid ordinary shares
ASX Code:	MPH
Time:	11:00 AM AEDT
Date:	Friday, 22 February 2019
ASX Trade Abbreviation:	Mediland
ISIN:	AU0000035362
Home Branch:	Sydney
Industry Classification:	25504040 - Specialty Stores
Registered Office:	Address: Suite 19.04, Level 19, 219-227 Elizabeth Street Sydney NSW 2000 Phone: (02) 9261 1594 Email: info@medilandpharm.com.au
Company Secretary:	Ms Indira Naidu
Share Registry:	Computershare Investor Services Pty Limited Address: Level 4, 60 Carrington Street Sydney NSW 2000 Phone: 1300 855 080 Email: web.queries@computershare.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	New South Wales
Dividend Policy:	See section 4.13 on page 53 of the Prospectus

Activities:	Operates retail outlets that service inbound Chinese visitors that come to Australia via organised tours arranged under the Approved Destination Status scheme
Lead Manager:	Bridge Street Capital Partners Pty Limited
Underwriter:	N/A
ASX Restricted Securities:	None
Other Securities Not Quoted:	<p>\$60,000 worth of performance rights exercisable at Nil between 1 November 2019 and 1 November 2022</p> <p>\$30,000 worth of performance rights exercisable at Nil between 24 January 2020 and 24 January 2023</p> <p>13,300,000 performance rights exercisable at Nil between 9 January 2020 and 9 January 2023</p>

What do I need to do and by when?

Please refer to MPH's Prospectus.

Need more information?

For further information, please call the Mediland Pharm IPO Information Line on 1300 349 201 (within Australia) and +61 3 9415 4179 (outside Australia) from 8:30am to 5:00pm AEDT Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Andrew Black

Manager, Listings Compliance (Sydney)