



Notification of Consolidation/Split

Announcement Summary

Entity name

QUATTRO PLUS REAL ESTATE

Applicable security for the reorganisation

QPR	UNITS FULLY PAID
-----	------------------

Announcement Type

Update to previous announcement

Date of this announcement

Wednesday February 20, 2019

Reason for the Update

Amendment of certain dates to comply with Appendix 7A, Clause 8 of the Listing Rules

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

QUATTRO PLUS REAL ESTATE

1.2 *Registered Number Type

ARSN

Registration Number

114494503

1.3 *ASX issuer code

QPR

1.4 *The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Amendment of certain dates to comply with Appendix 7A, Clause 8 of the Listing Rules

1.4b * Date of previous announcement(s) to this update

Monday February 18, 2019

1.5 *Date of this announcement

Wednesday February 20, 2019

1.6 *Securities affected by the reorganisation



QPR

UNITS FULLY PAID

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.**

No

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Tuesday February 26, 2019

3.2 Date of +security holder meeting

3.3 Last day for trading in the pre-re-organised +securities

Friday February 22, 2019

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Monday February 25, 2019

3.5 Record date

Tuesday February 26, 2019

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Wednesday February 27, 2019

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Tuesday March 5, 2019

3.8 Trading starts on a normal T+2 basis

Wednesday March 6, 2019

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Friday March 8, 2019

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation



4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every 100

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code QPR	*ASX +Security Description UNITS FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 5,816,796,382	Number on issue after reorganisation 58,167,964	Estimate/Actual Actual

Part 6 - Further information

6.1 Further information relating to the reorganisation

6.2 Additional information for inclusion in the Announcement Summary