

20th February 2019

Company Announcements Office ASX Limited Level 4, Exchange Centre 20 Bridge Street SYDNEY NSW 2000

DAILY NTA ESTIMATE - FEBRUARY 2019

Ellerston Asian Investments Limited (ASX: EAI) advises that the <u>estimated</u> unaudited Net Tangible Asset backing (NTA) per share of the company as at 19 February 2019 is:

NTA per share 19 February 2019

Estimated NTA (before tax) \$1.0915*

If all of the remaining 2019 options had been exercised by 19 February 2019, the estimated fully diluted NTA before tax would have been \$1.0603 per share*

The NTA is based on fully paid share capital of 112,286,037.

In the lead up to option expiry on the 28 February 2019, EAI wishes to advise that its:

- Franking credit balance is 4.3c per share, fully diluted is 2.8c per share; and
- Dividend profit reserve is 11.3c per share, fully diluted is 7.4c per share.
- * These figures are unaudited and indicative only.

Ian Kelly

Company Secretary

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Contact Details

Should investors have any questions or queries regarding the company, please contact our Investor Relations team on 02 9021 7797. All <u>holding</u> enquiries should be directed to our share registrar, Link Market Services on 1300 551 627 or EAI@linkmarketservices.com.au.

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