

Appendix 4D

Interim Report

Results for Announcement to the Market

Pinnacle Investment Management Group Limited

(ABN 22 100 325 184)

This Interim Report is provided to the Australian Securities Exchange (ASX) under ASX listing Rule 4.2A.

Current reporting period:	Financial year ended 31 December 2018
Previous corresponding period:	Financial year ended 31 December 2017

1. Results

		Percentage change %	31 December 2018
Revenues from ordinary (continuing) activities	Up	18.4%	8,582
Profit from continuing operations after tax attributable to shareholders	Up	24.7%	10,108
Profit from ordinary activities after tax attributable to shareholders	Up	24.7%	10,108
Net profit for the period attributable to shareholders	Up	24.7%	10,108
Earnings per share (cents) from continuing operations - statutory basis (based on the weighted average number of shares on issue over the period)	Up	13.0%	6.1 cents
Earnings per share (cents) - statutory basis (based on the weighted average number of shares on issue over the period)	Up	13.0%	6.1 cents

2. Dividends and distributions

	Amount per security (cents)	Franked amount per security (cents)
Interim - 2019 financial year	6.1	6.1
Final - 2018 financial year	7.0	7.0

There is a dividend reinvestment plan in operation.

3. Key Dates

Interim Report date	22 February 2019
Dividend announcement date	22 February 2019
Ex-dividend date	7 March 2019
Dividend record date	8 March 2019
Dividend payment date	22 March 2019

4. Net tangible assets per security	Current period	Previous corresponding period
Net tangible asset backing per ordinary security	\$0.91	\$0.48

5. Entities over which control has been acquired or disposed of during the period

Acquired/Disposed	Name of entity	Details
N/A		

6. Details of associates and joint venture entities

Name of company	Effective Ownership Interest 31 December 2018 %
Plato Investment Management Limited	46.2
Palisade Investment Partners Limited	36.0
Hyperion Holdings Limited	49.9
Foray Enterprises Pty Ltd (holding company for Resolution Capital Limited)	41.5
Solaris Investment Management Limited	40.0
Antipodes Partners Holdings Pty Ltd	23.6
Spheria Asset Management Pty Ltd	40.0
Two Trees Investment Management Pty Ltd	43.9
Firetrail Investments Pty Ltd	23.5
Omega Global Investors Pty Ltd	40.0
Longwave Capital Partners Pty Ltd	40.0
Metrics Credit Holdings Pty Ltd	35.0

The aggregate share of net profits of associates and joint venture entities for the current period is \$14,302,000 (previous corresponding period \$9,862,000).

7. Foreign entities

Pinnacle Investment Management (UK) Limited

8. Review status

Refer to page 25 of the Interim Report for further information.

Calvin Kwok
Company Secretary

22 February 2019