



Market Announcement

22 February 2019

amaysim Australia Limited (ASX: AYS) – Trading Halt

Description

The securities of amaysim Australia Limited ('AYS') will be placed in trading halt at the request of AYS, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 26 February 2019 or when the announcement is released to the market.

Issued by

Adrian Smythe

Manager, Listings Compliance (Sydney)

ASX ANNOUNCEMENT

22 February 2019

Mr Adrian Smythe
Manager, Listings Compliance
ASX Limited
20 Bridge Street
Sydney NSW 2000

By email: adrian.smythe@asx.com.au

Dear Adrian

amaysim Australia Limited – Request for trading halt

amaysim Australia Limited (**amaysim**) requests a trading halt in respect of its ordinary shares (ASX: AYS) pursuant to Listing Rule 17.1 for a trading halt effective prior to the commencement of trading today.

For the purposes of Listing Rule 17.1 and in support of its request we advise that:

- the trading halt is necessary as amaysim is currently considering a capital raising via an entitlement offer in conjunction with the release of its half-year results scheduled for Tuesday 26 February 2019; and
- the proposed capital raising is to enable and accelerate the execution of strategic growth initiatives in its mobile and energy business and to refinance its existing debt facilities which are due on 31 March 2020.

amaysim requests that the trading halt continue until amaysim releases an announcement in relation to the above and in any event until no later than the commencement of trading on Tuesday 26 February 2019.

amaysim is not aware of any reason why the trading halt should not be granted or of any other information available at this stage that is relevant to the trading halt.

Yours sincerely,

**Alexander Feldman**

amaysim | Chief Strategy Officer & General Counsel