



22 February 2019

The Manager
Company Notices Section
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

**GOODMAN GROUP (GOODMAN) – TAXATION COMPONENTS AND FUND PAYMENT
NOTICE FOR THE YEAR HALF YEAR ENDED 31 DECEMBER 2018**

The following are the components of Goodman Group's distribution of 15.00 cents per security for the 6 months to 31 December 2018. The scheduled distribution payment date is Tuesday, 26 February 2019.

Goodman Industrial Trust

Component	Cents per unit
Capital gains - concession amount	3.1104796
Capital gains - discount amount	0.8920515
Capital gains - other	0.1121835
Sub-total capital gains	4.1147146
Other income	1.3107299
Interest income	0.4842360
Foreign income	1.6465301
Tax deferred	7.4437894
Total distribution	<u>15.000000</u>

Goodman Group

Goodman Limited | ABN 69 000 123 071
Goodman Funds Management Limited | ABN 48 067 796 641 | AFSL Number 223621
as responsible entity of Goodman Industrial Trust | ARSN 091213 839
Level 17, 60 Castlereagh Street, Sydney NSW 2000 | GPO Box 4703, Sydney NSW 2001 Australia
Tel +61 2 9230 7400 | Fax +61 2 9230 7444

Goodman Logistics (HK) Limited | Company No. 1700359 | ARBN 155 911 149 | a Hong Kong company with limited liability
Suite 901, Three Pacific Place, 1 Queen's Road East, Hong Kong | Tel +852 2249 3100 | Fax +852 2525 2070
info-au@goodman.com | www.goodman.com



For the purposes of section 12-395 of Schedule 1 of the Taxation Administration Act 1953, this distribution includes a 'fund payment' amount of 3.2070164 cents per unit in respect of the income year ending 30 June 2019 as follows:

Component	Cents per unit
Capital gains - grossed up discount amount	1.7841030
Capital gains - other	0.1121835
Other income	1.3107299
Fund payment	3.2070164

Annual Tax Statement

Details of the full year components of distributions will be included in the annual tax statement scheduled to be dispatched to Securityholders in August 2019.

Yours sincerely

A handwritten signature in black ink, appearing to read "Carl Bicego".

Carl Bicego

Company Secretary