

22 February 2019

The Manager ASX Market Announcements Australian Securities Exchange Limited 20 Bridge Street SYDNEY NSW 2000

Dear Sir or Madam

DIVIDEND REINVESTMENT PLAN PRICE

Milton Corporation Limited advises the Issue Price of the shares to be allotted to participants in the Dividend Reinvestment Plan for the 2019 fully franked interim ordinary dividend payable on 5 March 2019 is **\$4.39** per share.

Telephone: (02) 8006 5357

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Yours faithfully, MILTON CORPORATION LIMITED

Nishantha Seneviratne Company Secretary