

25 Feb 2019

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FOR IMMEDIATE RELEASE TO THE MARKET

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UBS Market Growth Instalments: Dividend Announcement

UBS AG, Australia Branch ("**UBS**") issued **WESSSK** Series of UBS Market Growth Instalments over fully paid Shares of Wesfarmers Limited pursuant to the Product Disclosure Statement dated 23 May 2011 ("**PDS**").

Wesfarmers Limited recently announced the following Ordinary Dividend ("Dividend"):

Dividend amount (AUD): \$1.0000 Ex-Dividend Date: 26 Feb 2019 Dividend record date: 27 Feb 2019 Dividend payment date: 10 Apr 2019

The Dividend is 100% franked.

Wesfarmers Limited also announced a Special Dividend with an Ex-Dividend Date of 26 Feb 2019. Please refer to the separate UBS Special Dividend announcement dated 25 Feb 2019.

Holders should be aware that Wesfarmers Limited may amend the amount of the Dividend payable (including for changes in foreign exchange rates if a foreign exchange rate is used to determine the Dividend payable in Australia) or revoke payment of the Dividend, prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by Wesfarmers Limited.

The Dividend will not be paid in cash to the Holder. In accordance with the PDS, UBS is directed by the Holder to apply the Dividend to reduce the outstanding Loan Amount of the UBS Market Growth Instalments as follows:

ASX Code	Loan Amount	
for UBS	Old	New
Market		
Growth		
Instalments		
WESSSK	\$37.3118	\$36.3118

The new Loan Amount will be effective from the Ex-Dividend Date of 26 Feb 2019.

Please note the new Loan Amount will be adjusted further following the Special Dividend. Please refer to the separate UBS Special Dividend announcement dated 25 Feb 2019 for further details about the Special Dividend adjustments.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

UBS AG, Australia Branch

Andrew Lockhart Director UBS AG, Australia Branch

Scott Hanlon Executive Director