

SILVER CITY MINERALS LIMITED



26 February 2019

Companies Announcements Office
Australian Securities Exchange

RESULTS OF GENERAL MEETING HELD ON 26 FEBRUARY 2019

Silver City Minerals Limited advises that, in accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001, all resolutions put to the General Meeting of members held today were carried on a show of hands.

The total numbers of proxy votes exercisable by all proxies validly appointed are as attached.



Ivo Polovineo
Company Secretary

Silver City Minerals Limited

ABN: 68 130 933 309

DISCLOSURE OF MEETING PROXY VOTES

General Meeting - Tuesday 26 February 2019

Resolution	Resolution type: Ordinary (O) or Special (S)	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly	Proxy Votes in respect of which appointment specifies *				Poll Results (if applicable)		
				FOR	AGAINST	DISCRETION	ABSTAIN/ EXCLUDED	FOR	AGAINST	ABSTAIN
1. Approval of Prior Placement of Shares on 2 January 2019	O	S	47,400,676	43,763,757 (92.32%)	1,922,944 (4.06%)	1,713,975 (3.62%)	36,297,463	n/a	n/a	n/a
2. Approval of Issue of Unlisted Options	O	S	47,400,676	43,763,757 (92.32%)	1,922,944 (4.06%)	1,713,975 (3.62%)	36,297,463	n/a	n/a	n/a
3. Approval of Issue of Unlisted Options to Empire Capital Partners Pty Ltd	O	S	83,650,678	80,013,759 (95.65%)	1,922,944 (2.30%)	1,713,975 (2.05%)	47,461	n/a	n/a	n/a

* The Proxy Votes do not include any votes that were revoked at the meeting.