

Structured Investments
Level 11, Tower Two
International Towers Sydney
200 Barangaroo Avenue
Barangaroo NSW 2000

Telephone: 1800 990 107

www.westpac.com.au/structuredinvestments

26 February 2019

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in Ansell Limited (ANN)

Westpac Banking Corporation ("Westpac"), as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of an amendment to the previously announced dividend in respect of those securities:

Distribution/Entitlement of Security

Securities	Ansell Limited (ANN)
Distribution/Entitlement	Adjusted Interim Dividend
Amount	\$0.2905 per security
Franking percentage	0%
Ex-distribution/Entitlement Date	22 February 2019
Record Date	25 February 2019
Payment Date	On or about 14 March 2019

As a result of Ansell Limited confirming their dividend in Australian Dollars, having fixed the USD/AUD exchange rate for that dividend, Westpac is amending the previously announced dividend payable on the SFIs listed below from \$0.2925 per security to \$0.2905 per security.

Resulting Change in Completion Payment for each Self Funding Instalment

ASX Code	Previous Completion Payment	Dividend Adjustment	New Completion Payment
ANNSWR	\$15.6116	-\$0.002	\$15.6136
ANNSWT	\$9.9025	- \$0.002	\$9.9045

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation