

Market Announcement

27 February 2019

Real Energy Corporation Limited (ASX: RLE) - Trading Halt

Description

The securities of Real Energy Corporation Limited ('RLE') will be placed in trading halt at the request of RLE, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 1 March 2019 or when the announcement is released to the market.

Issued by

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27 February 2019

The Company Announcements Office Australian Stock Exchange Limited Level 4, 20 Bridge Street SYDNEY NSW 2000

Dear Sirs

Trading Halt Request

In accordance with Listing Rule 17.1, Real Energy Corporation Limited ('RLE') requests an immediate trading halt on its securities pending the release of an announcement to the market concerning a potential capital raising.

The trading halt is expected to last until the earlier of the release of an announcement regarding the above matter or the commencement of trading on Friday, 1 March 2019.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Ron Hollands

Company Secretary

R Hollands

Geological Information

The geological information in this announcement relating to geological information and resources is based on information compiled by Mr Lan Nguyen, who is a Member of Petroleum Exploration Society of Australia, the American Association of Petroleum Geologist, and the Society of the Petroleum Engineers and has sufficient experience to qualify as a Competent Person. Mr Nguyen consents to the inclusion of the matters based on his information in the form and context in which they appear. The information related to the results of drilled petroleum wells has been sourced from the publicly available well completion reports.

About Real Energy Corporation

Real Energy is an oil and gas exploration and development company with a focus on the Cooper Basin, Australia's most prolific onshore producing petroleum basin. Real Energy has 100% ownership in 2 large permits in Queensland –ATP 927P & ATP1194PA.

Real Energy is focusing initially on the Toolachee and Patchawarra formations. These formations are well-known throughout the basin for holding and producing gas. Seismic interpretation in conjunction with existing petroleum well data has determined that the Toolachee and Patchawarra formations are significant across much of our acreage.