

ELLERSTON ASIAN
INVESTMENTS LIMITED
ACN 606 683 729

27th February 2019

Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

DAILY NTA ESTIMATE – FEBRUARY 2019

Ellerston Asian Investments Limited (**ASX: EAI**) advises that the estimated unaudited Net Tangible Asset backing (**NTA**) per share of the company as at 26 February 2019 is:

NTA per share	26 February 2019
Estimated NTA (before tax)	\$1.1133*
If all of the remaining 2019 options had been exercised by 26 February 2019, the estimated fully diluted NTA before tax would have been \$1.0775 per share*	

The NTA is based on fully paid share capital of 116,470,986

In the lead up to option expiry on the 28 February 2019 EAI wishes to advise that:

Franking credit balance is 4.1c per share, fully diluted is 2.8c per share

Dividend profit reserve is 10.8c per share, fully diluted is 7.4c per share

* These figures are unaudited and indicative only.



Ian Kelly
Company Secretary

Contact Details

Should investors have any questions or queries regarding the company, please contact our Investor Relations team on 02 9021 7797. All holding enquiries should be directed to our share registrar, Link Market Services on 1300 551 627 or EAI@linkmarketservices.com.au.