

27 February 2019

Scheme Implementation Completed

Greencross Limited (“Greencross”) is pleased to announce that the scheme of arrangement (“Scheme”) under which 100% of the shares in Greencross are to be acquired by Vermont Aus Pty Ltd (“TPG BidCo”), a company owned by Vermont Aus Holdco Pty Ltd (“HoldCo”) which is ultimately owned by TPG Asia VII SF Pte Ltd, TPG Growth IV SF Pte Ltd and TPG Clarinet Co-Invest, L.P., has been implemented today, 27 February 2019.

TPG BidCo now holds all of the ordinary shares in Greencross.

The Scheme Consideration, being Cash Consideration of \$5.36 (\$5.55 less the amount of the Special Dividend of \$0.19) cash for each Greencross share held as at the Scheme Record Date, 7.00pm (Sydney time) on 22 February 2019, or a mixture of Cash Consideration and Class B Shares in the capital of HoldCo for Scheme Shareholders who validly elected to receive either of the Mixed Consideration Options, will be paid or issued (as applicable) to Scheme Shareholders within the next 5 Business Days.

Scheme Shareholders with any questions in relation to the payment or issue (as applicable) of their Scheme Consideration should contact the Greencross Shareholder Information Line on 1800 260 668 (within Australia) or +61 1800 260 668 (outside Australia).

Pursuant to the nominee structure provided for in the Scheme Booklet, the Class B Shares have been issued to Pacific Custodians Pty Limited (ABN: 66 009 682 866) to be held on bare trust for the relevant Scheme Shareholders.

Greencross has requested to be removed from the official list of ASX with effect from close of trading on Wednesday 27 February 2019.

www.greencrosslimited.com.au

