

ELLERSTON ASIAN INVESTMENTS LIMITED

ACN 606 683 729

1 March 2019

Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

DAILY NTA ESTIMATE - FEBRUARY 2019

Ellerston Asian Investments Limited (ASX: EAI) advises that the estimated unaudited Net Tangible Asset backing (NTA) per share of the Company as at 28 February 2019 is:

NTA per Share	28 February 2019
Estimated NTA (before tax) *	\$1.1023
Estimated fully diluted NTA (before tax) **	\$1.0861
** Incorporating an estimate of all Options that were exercised by 5pm on the 28th of February, as well as an estimate of the Option Underwriting as notified to the ASX on the 1st of March	

* The Estimated NTA is based on fully paid share capital of 123,933,139

** The Estimated fully diluted NTA is based on fully paid share capital of 147,285,391

Franking credit balance is 3.9c per share, fully diluted is 3.3c per share

Dividend profit reserve is 10.2c per share, fully diluted is 8.6c per share

These figures are unaudited and indicative only



Ian Kelly
Company Secretary

Contact Details

Should investors have any questions or queries regarding the company, please contact our Investor Relations team on 02 9021 7797. All holding enquiries should be directed to our share registrar, Link Market Services on 1300 551 627 or EAI@linkmarketservices.com.au.

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