

DGO Gold Limited

ABN 96 124 562 849

Principal office:
Level 17, 41 Exhibition Street
Melbourne VIC 3000
Australia

Telephone: + 61 3 9133 6251
Fax: + 61 3 9691 6899
Email: admin@dgogold.com.au
Website: www.dgogold.com.au

1 March 2019

Completion of Non Renounceable Rights Offer

DGO Gold is pleased to announce the 1 for 6 non-renounceable pro rata rights offer (**Offer**) announced on 5 February 2019 was 95.5% subscribed, raising \$2.6 million for a total of 4,003,476 new shares, including after valid acceptances, 769,230 shares which were successfully placed under the terms of the offer to a party affiliated with a current shareholder.

Yours faithfully

A handwritten signature in black ink, appearing to read 'E. Eshuys', written over a light blue horizontal line.

Eduard Eshuys
Executive Chairman