

ASX Structured Products Level 6, 20 Bridge Street

01 Mar 2019 FOR IMMEDIATE RELEASE TO THE MARKET

The Warrant Administration Manager

UBS AG, Australia Branch ABN 47 088 129 613 AFSL No: 231087

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Sydney NSW 2000 **UBS INSTALMENTS: Repalcement Dividend Announcement**

The prior announcement dated 21 Feb 2019 has been revised and reissued following confirmation by Woodside Petroleum Limited of the foreign exchange rate applied to convert the USD dividend into Australian dollars

UBS AG, Australia Branch ("UBS") issued WPLISH Series of UBS Instalments over fully paid Shares of Woodside Petroleum Limited pursuant to the Product Disclosure Statement dated 16 Feb 2011 "PDS".

Woodside Petroleum Limited recently announced the following Dividend:

Dividend amount (AUD): \$1.27059481 Ex-Dividend Date: 22 Feb 2019 Dividend record date: 25 Feb 2019 Dividend payment date: 20 Mar 2019

The Dividend is 100% franked.

Correspondingly, the WPLISH UBS Instalments will commence trading ex-Dividend on 22 Feb 2019 and will have a Dividend Record Date of 25 Feb 2019.

Holders should be aware that Woodside Petroleum Limited may amend the amount of the Dividend payable (including for changes in foreign exchange rates if a foreign exchange rate is used to determine the Dividend payable in Australia) or revoke payment of the Dividend, prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by Woodside Petroleum Limited.

The Dividend amount will be paid to Holders as soon as reasonably practicable after receipt of the Dividend in cleared funds by UBS Nominees Pty Ltd, as Security Trustee, from Woodside Petroleum Limited (payment to Holders is expected to be made within 5 Business Days of the Security Trustee receiving the Dividend). The Security Trustee is expected to receive such funds on 20 Mar 2019, the Share Issuer's Dividend payment date.

Capitalised terms not otherwise defined in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

UBS AG, Australia Branch

Andrew Lockhart

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Director

UBS AG. Australia Branch

Scott Hanlon **Executive Director**