

Capital Change Notice

Section 1: issuer information	
Name of issuer	Contact Energy Limited
NZX ticker code	CEN050
Class of Financial Product	Unsecured, unsubordinated, fixed rate debt securities
ISIN	NZCEND0050L0
Section 2: capital change details	
Number issued/acquired/redeemed/	100,000,000
Nominal value (if any)	N/A
Issue/acquisition/redemption/ price	\$1.00 per bond
Nature of the payment (for example, cash or other consideration)	Payment in cash
Amount paid up (if not in full)	The bonds have been fully paid up
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence) ¹	100%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Allotment under final Terms Sheet dated 22 February 2019
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	100,000,000
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which	Resolution of directors on 8 February 2019

the issue, acquisition, or redemption is made	
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	As set out in the final Terms Sheet dated 22 February 2019
Date of issue/acquisition/redemption	1/03/2019
Section 3: authority for this announcement	
Name of person authorised to make this announcement	Kirsten Clayton, Company Secretary
Contact phone number	04 462 1388
Contact email address	companysecretary@contactenergy.co.nz
Date of release via MAP	4/03/2019