

Structured Investments  
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4 March 2019

Mr Martin Dinh  
Warrant Administration  
Australian Securities Exchange  
Level 6, 20 Bridge St  
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Self-Funding Instalments over securities in Santos Limited (STO)**

Westpac Banking Corporation ("Westpac"), as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of an amendment to the previously announced dividend in respect of those securities:

**Distribution/Entitlement of Security**

<b>Securities</b>	Santos Limited (STO)
<b>Distribution/Entitlement</b>	Adjusted Final Dividend
<b>Amount</b>	\$0.0862 per security
<b>Franking percentage</b>	100%
<b>Ex-distribution/Entitlement Date</b>	26 February 2019
<b>Record Date</b>	27 February 2019
<b>Payment Date</b>	On or about 28 March 2019

As a result of Santos Limited confirming their dividend in Australian Dollars, having fixed the USD/AUD exchange rate for that dividend, Westpac is amending the previously announced dividend payable on the SFIs listed below from \$0.0866 per security to \$0.0862 per security.

**Resulting Change in Completion Payment for each Self Funding Instalment**

<b>ASX Code</b>	<b>Previous Completion Payment</b>	<b>Dividend Adjustment</b>	<b>New Completion Payment</b>
STOSWR	\$4.0587	-\$0.0004	\$4.0591
STOSWT	\$2.1988	-\$0.0004	\$2.1992

For further information please contact Westpac Banking Corporation on 1800 990 107.

**For and on behalf of Westpac Banking Corporation**