

04 Mar 2019

UBS AG, Australia Branch ABN 47 088 129 613 AFSL No: 231087

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FOR IMMEDIATE RELEASE TO THE MARKET

The Warrant Administration Manager **ASX Structured Products** Level 6, 20 Bridge Street Sydney NSW 2000

UBS DIVIDEND BUILDERS: Dividend Announcement

UBS AG, Australia Branch ("UBS") issued MPLISK Series of UBS Dividend Builders over fully paid Shares of Medibank Private Limited pursuant to the Master Product Disclosure Statement dated 17 Oct 2014 and the relevant Term Sheet for the Series referred to collectively as the "PDS".

Medibank Private Limited recently announced the following Dividend:

Dividend amount (AUD): \$0.0570

Ex-Dividend Date: 05 Mar 2019 Dividend record date: 06 Mar 2019 Dividend payment date: 28 Mar 2019

The Dividend is 100% franked.

Correspondingly, the MPLISK UBS Dividend Builders will commence trading ex-Dividend on 05 Mar 2019 and will have a Dividend Record Date of 06 Mar 2019.

Holders should be aware that Medibank Private Limited may amend the amount of the Dividend payable (including for changes in foreign exchange rates if a foreign exchange rate is used to determine the Dividend payable in Australia) or revoke payment of the Dividend, prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by Medibank Private Limited.

The Dividend amount will be paid to Holders as soon as reasonably practicable after receipt of the Dividend in cleared funds by UBS Nominees Pty Ltd, as Security Trustee, from Medibank Private Limited (payment to Holders is expected to be made within 5 Business Days of the Security Trustee receiving the Dividend). The Security Trustee is expected to receive such funds on 28 Mar 2019, the Share Issuer's Dividend payment date.

Capitalised terms not otherwise defined in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

UBS AG, Australia Branch

Andrew Lockhart Director

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UBS AG, Australia Branch

Scott Hanlon **Executive Director**