



Barrack St Investments Limited

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5 March 2019

The Manager
Company Announcements Office
ASX Ltd, Exchange Centre
Level 6, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir

Net Tangible Asset (NTA) Backing per Share & Top 5 Investments – 28 February 2019

The unaudited NTA backing per share of the Company at 28 February 2019 was as follows:

	Before estimated tax on unrealised gains	After estimated tax on unrealised gains
at 28 February 2019	119.9 c	117.1 c
at 31 January 2019	113.5 c	113.0 c

The NTA figures shown above are before and after the provision for deferred tax on the unrealised gains in the Company's investment portfolio. The Company is a long-term equity investor and does not intend to dispose of its total portfolio.

The top five investments of the Company at 28 February 2019 were as follows:

Name of Company	Percentage of Total Portfolio
Pendal Group Ltd	7.49 %
SEEK Limited	6.86 %
Corporate Travel Limited	6.49 %
Afterpay Touch	5.92 %
Domino Pizza Enterprises	5.81 %
Total Top 5 Equity Investments	32.57 %

If you have any questions, please call the Company Secretary on 1800 352 474.

Yours sincerely

BARRACK ST INVESTMENTS LIMITED

Brian Jones
Company Secretary