Rule 3.8A

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
KEYBRIDGE CAPITAL LIMITED (ASX: <u>KBC</u> )	16 088 267 190

We (the entity) give ASX the following information.

#### Information about buy-back

Type of buy-back 1

On-market within "10%/12 months" buy-back pursuant to Part 2J.1 Division 2 (sections 257A to 257J) of the Corporations Act 2001 (Cth)

2 Date Appendix 3C was given to ASX

3 January 2019

#### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	-	88,463
Total consideration paid or payable for the shares/units	-	\$4,665.47

The Company will have 157,464,343 shares on issue after the completion and cancellation of shares bought-back on the previous day

3

4

<sup>+</sup> See chapter 19 for defined terms.

Before previous day	Previous day
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5	lf buy-back is an on-market buy- back	highest price paid: -	highest price paid: \$0.055
		lowest price paid: -	lowest price paid: \$0.05
		highest price allowed under rule 7.33: -	highest price allowed under rule 7.33: \$0.06

#### **Participation by directors**

6 Deleted 30/9/2001.

### How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back 14,091,289

## **Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: .....

VICTOR HO Company Secretary Date:6 March 2019

<sup>+</sup> See chapter 19 for defined terms.