



REEF
CASINO TRUST

7 March 2019

Market Announcements Office

Australian Securities Exchange
PO Box H224
AUSTRALIA SQUARE NSW 1215

Dear Sir

Taxable components of the distribution for the six months ended 31 December 2018

The components of the distribution for the six months ended 31 December 2018 are set out below. The distribution rate is 10.57 cents per unit and will be paid to unitholders on 13 March 2019.

Component	Total cash distribution	Component subject to fund payment withholding	Component subject to other non-resident withholding
<u>Australian Income</u>			
Interest income	0.0926	-	0.0926
Other income	7.1971	-	7.1971
Tax-deferred amounts	3.2803	-	-
<i>Cents per unit</i>	10.5700	-	7.2897

No portion of the distribution in respect of the six months ended 31 December 2018 is eligible to be classified as a "Fund Payment" for the purposes of subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*. Due to the expiry of the transitional provisions to the section 12-400 of the *Taxation Administration Act 1953*, Reef Casino Trust no longer qualifies as a Managed Investment Trust for income tax purposes in respect of income years starting after 1 January 2017.

Australian resident unitholders should not rely on this notice for the purpose of completing their income tax return. Details of the full year components of distributions will be provided in the annual tax statement which will be sent to unitholders in June 2019.

Alison Galligan

Company Secretary
Reef Corporate Services Limited
Responsible Entity, Reef Casino Trust