

SUNVEST CORPORATION LIMITED

ABN 77 008 132 036

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8 March 2019

Australian Securities Exchange Limited Company Announcements 20 Bridge Street Sydney NSW 2000

sent electronically via ASX OnLine

Subject: NTA backing per share – 28 February 2019

Dear Sirs,

In accordance with Listing Rule 4.12, Sunvest Corporation Limited advises the following in respect to NTA backing per share at 28 February 2019.

		\$
Fair Value of investment portfolio		3,273,000
Cash		1,974,000
Net asset backing per share -	before income tax	\$0.43
-	after income tax	\$0.42

Fair Value is calculated using the last sale price at month end of each share held on a prescribed stock exchange.

Sunvest provides for deferred tax on net unrealised gains.

Sunvest does not bring to account the income tax benefit of unrealised losses.

The number of shares on issue at month end is 12,159,024.

The major investments included in the investment portfolio are as follows:

	\$
Beowulf Mining plc	1,540,950
Coronado Global Resources Inc.	438,750
Gledhow Investments plc	131,600
Greatland Gold plc	391,040
Great Panther Mining Limited	55,280
Hot Rocks Investments plc	301,990
Kibo Energy plc	30,110
Lombard Capital plc	32,580
Oracle Power plc	170,000
Southern Cross Exploration NL	141,250
Other share portfolio investments	39,450

Yours faithfully

Sunvest Corporation Limited

Bruce D. Burrell

Chairman