

Structured Investments
Level 11, Tower Two
International Towers Sydney
200 Barangaroo Avenue
Barangaroo NSW 2000

Telephone: 1800 990 107
www.westpac.com.au/structuredinvestments

12 March 2019

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in BHP Group Limited (BHP)

Westpac Banking Corporation ("Westpac"), as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of an amendment to the previously announced dividend in respect of those securities:

Distribution/Entitlement of Security

Securities	BHP Group Limited (BHP)
Distribution/Entitlement	Adjusted Interim dividend
Amount	\$0.7808 per security
Franking percentage	100%
Ex-distribution/Entitlement Date	07 March 2019
Record Date	08 March 2019
Payment Date	On or about 26 March 2019

As a result of BHP Group Limited confirming their dividend in Australian Dollars, having fixed the USD/AUD exchange rate for that dividend, Westpac is amending the previously announced dividend payable on the SFIs listed below from \$0.7732 per security to \$0.7808 per security.

Resulting Change in Completion Payment for each Self Funding Instalment

ASX Code	Previous Completion Payment	Dividend Adjustment	New Completion Payment
BHPSWA	\$8.8097	\$0.0076	\$8.8021
BHPSWR	\$11.7182	\$0.0076	\$11.7106
BHPSWW	\$4.0739	\$0.0076	\$4.0663

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation