

XENITH IP GROUP LIMITED (ACN 607 873 209) ASX ANNOUNCEMENT

12 March 2019

Xenith receives proposal from IPH

Xenith IP Group Limited (**Xenith**) confirms that it has received a proposal from IPH Limited, under which IPH would acquire 100% of Xenith via a scheme of arrangement (**IPH Proposal**).

Xenith is currently reviewing the IPH Proposal, in conjunction with its advisors.

Xenith notes that its proposed merger with QANTM Intellectual Property Limited (QANTM) remains on foot.

Xenith will keep its shareholders and the market updated about the IPH Proposal and the status of its proposed merger with QANTM.

For further information

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About Xenith

Xenith IP Group Limited (ASX: XIP) is the holding company for the businesses of Griffith Hack, Shelston, Watermark and Glasshouse Advisory and their related corporate entities. The Group's core business is to provide a comprehensive range of IP services including identification, registration, management, valuation, commercialisation and enforcement of IP rights for a global client base including Fortune Global 500 companies, multinational, domestic and foreign corporations, research institutes, educational institutions, SMEs and entrepreneurs.