



UNITI

Uniti Wireless Limited
1, 44 Currie Street
ADELAIDE SA 5000
AUSTRALIA

13 March 2019

ABN – 73 158 957 889

ASX

Uniti Wireless Limited ('UWL'): Amended Appendix 3B

The following is an amended version of the Appendix 3B. This amended version replaces the Appendix 3B released earlier today.

This amended version corrects two points:

- a) reclassify the ASX Escrow shares from Section 8 to Section 9, as they are currently not quoted on the ASX; and
- b) corrects a typographical error for the Ordinary Shares escrowed to 13 February 2021, now correctly stated at 24,643,028 (not 24,642,028).

Kind Regards

Peter Wildy
Company Secretary
Uniti Wireless Limited

Appendix 3B - Amended

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 01/07/96 Origin: Appendix 5 Amended 01/07/98, 01/09/99, 01/07/00, 30/09/01, 11/03/02, 01/01/03, 24/10/05, 01/08/12, 04/03/13

Name of entity

Uniti Wireless Limited

ABN

73 158 957 889

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- 1 +Class of +securities issued or to
be issued

Options

- 2 Number of +securities issued or
to be issued (if known) or
maximum number which may be
issued

3,258,230

3	Principal terms of the +securities (e.g. if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion)	Options Issued 819,410 vesting 31 December 2019 with an exercise price of \$0.25 and expiring 31 December 2022 819,410 vesting 30 June 2020 with an exercise price of \$0.30 and expiring 30 June 2023 200,000 vesting 30 June 2020 with an exercise price of \$0.17 and expiring 30 June 2022 819,410 vesting 30 June 2021 with an exercise price of \$0.375 and expiring 30 June 2024 200,000 vesting 30 June 2021 with an exercise price of \$0.25 and expiring 30 June 2023 200,000 vesting 30 June 2022 with an exercise price of \$0.30 and expiring 30 June 2024 200,000 vesting 30 June 2023 with an exercise price of \$0.375 and expiring 30 June 2025
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+ See chapter 19 for defined terms.

4	Do the +securities rank equally in all respects from the +issue date with an existing +class of quoted +securities? If the additional +securities do not rank equally, please state: - the date from which they do - the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment - the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment	N/A
5	Issue price or consideration	Nil
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	Options issued as part of employment agreement and provide a long term incentive aligned to shareholder wealth.
6a	Is the entity an +eligible entity that has obtained security holder approval under rule 7.1A? If Yes, complete sections 6b – 6h in relation to the +securities the subject of this Appendix 3B, and comply with section 6i	N/A
6b	The date the security holder resolution under rule 7.1A was passed	N/A
6c	Number of +securities issued without security holder approval under rule 7.1	N/A
6d	Number of +securities issued with security holder approval under rule 7.1A	N/A

6e	Number of +securities issued with security holder approval under rule 7.3, or another specific security holder approval (specify date of meeting)	N/A	
6f	Number of +securities issued under an exception in rule 7.2	N/A	
6g	If +securities issued under rule 7.1A, was issue price at least 75% of 15 day VWAP as calculated under rule 7.1A.3? Include the +issue date and both values. Include the source of the VWAP calculation.	N/A	
6h	If +securities were issued under rule 7.1A for non-cash consideration, state date on which valuation of consideration was released to ASX Market Announcements	N/A	
6i	Calculate the entity's remaining issue capacity under rule 7.1 and rule 7.1A – complete Annexure 1 and release to ASX Market Announcements	N/A	
7	+Issue dates Note: The issue date may be prescribed by ASX (refer to the definition of issue date in rule 19.12). For example, the issue date for a pro rata entitlement issue must comply with the applicable timetable in Appendix 7A. Cross reference: item 33 of Appendix 3B.	11 th March 2019	
8	Number and +class of all +securities quoted on ASX (including the +securities in section 2 if applicable)	Number	+Class
		76,624,690	Fully Paid Ord Shares
		13,622,506	Ord shares Vol escrow to release of 30 June 2019 results
		10,287,342	Ord shares Vol escrow to 13/02/2020

+ See chapter 19 for defined terms.

9 Number and +class of all +securities not quoted on ASX (including the +securities in section 2 if applicable)

Number	+Class
2,871,429	Ordinary Shares
1,800,000	Ord shares ASX escrow to 07/09/2019
471,429	Ord shares ASX escrow to 21/11/2019
703,135	Ord shares ASX escrow to 07/12/2019
24,643,028	Ord shares ASX escrow to 06/02/2020
	Ord shares ASX escrow to 13/02/2021
	Options
3,072,786	Options, vesting on 30 June 2019 with an exercise price of \$0.25
819,410	Options, vesting on 31 Dec 2019 with an exercise price of \$0.25
2,663,080	Options, vesting on 30 June 2020 with an exercise price of \$0.30
2,663,080	Options, vesting on 30 June 2021 with an exercise price of \$0.375
368,734	Options, vesting 30 June 2019, exercisable if VWAP for previous 5 days exceeds \$0.25
368,734	Options, vesting 30 June 2020, exercisable if VWAP for previous 5 days exceeds \$0.30
368,734	Options, vesting 30 June 2021, exercisable if VWAP for previous 5 days exceeds \$0.375
925,933	Options, with an exercise price of \$0.25
925,933	Options, with an exercise price of \$0.3125
925,933	Options, with an exercise price of \$0.375
200,000	Options vesting on 30 June 2020, with an exercise price of \$0.17
200,000	Options vesting on 30 June 2021, with an exercise price of \$0.25
200,000	Options vesting on 30 June 2022, with an exercise price of \$0.30
200,000	Options vesting on 30 June 2023, with an exercise price of \$0.375

10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)

N/A

Part 2 - Pro rata issue

- | | | |
|----|--|--|
| 11 | Is security holder approval required? | |
| 12 | Is the issue renounceable or non-renounceable? | |
| 13 | Ratio in which the +securities will be offered | |
| 14 | +Class of +securities to which the offer relates | |
| 15 | +Record date to determine entitlements | |
| 16 | Will holdings on different registers (or subregisters) be aggregated for calculating entitlements? | |
| 17 | Policy for deciding entitlements in relation to fractions | |
| 18 | Names of countries in which the entity has security holders who will not be sent new offer documents

<small>Note: Security holders must be told how their entitlements are to be dealt with.
Cross reference: rule 7.7.</small> | |
| 19 | Closing date for receipt of acceptances or renunciations | |

+ See chapter 19 for defined terms.

20	Names of any underwriters	
21	Amount of any underwriting fee or commission	
22	Names of any brokers to the issue	
23	Fee or commission payable to the broker to the issue	
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	
25	If the issue is contingent on security holders' approval, the date of the meeting	
26	Date entitlement and acceptance form and offer documents will be sent to persons entitled	
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	
28	Date rights trading will begin (if applicable)	
29	Date rights trading will end (if applicable)	
30	How do security holders sell their entitlements <i>in full</i> through a broker?	
31	How do security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	

- 32 How do security holders dispose of their entitlements (except by sale through a broker)?
- 33 ⁺Issue date

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

- 34 Type of ⁺securities
(tick one)

(a) ☐ ⁺Securities described in Part 1

(b) ☐ All other ⁺securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

- 35 ☐ If the ⁺securities are ⁺equity securities, the names of the 20 largest holders of the additional ⁺securities, and the number and percentage of additional ⁺securities held by those holders
- 36 ☐ If the ⁺securities are ⁺equity securities, a distribution schedule of the additional ⁺securities setting out the number of holders in the categories
1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over
- 37 ☐ A copy of any trust deed for the additional ⁺securities

⁺ See chapter 19 for defined terms.

Entities that have ticked box 34(b)

38	Number of +securities for which +quotation is sought					
39	+Class of +securities for which quotation is sought					
40	Do the +securities rank equally in all respects from the +issue date with an existing +class of quoted +securities? If the additional +securities do not rank equally, please state: • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment					
41	Reason for request for quotation now Example: In the case of restricted securities, end of restriction period (if issued upon conversion of another +security, clearly identify that other +security)					
42	Number and +class of all +securities quoted on ASX (including the +securities in clause 38)	<table border="1"><thead><tr><th>Number</th><th>+Class</th></tr></thead><tbody><tr><td></td><td></td></tr></tbody></table>	Number	+Class		
Number	+Class					

+ See chapter 19 for defined terms.

Quotation agreement

- 1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.
- 2 We warrant the following to ASX.
- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
 - There is no reason why those +securities should not be granted +quotation.
 - An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.
Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
 - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
 - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document is not available now, we will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:  Date: ..13 March 2019.....
Company secretary

Print name: Peter Wildy.....

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+ See chapter 19 for defined terms.