



# Wollongong Coal

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14 March 2019

Ms Violetta Codreanu  
Senior Adviser, Listings Compliance  
Market Announcements Office  
Australian Securities Exchange  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000

ASX Code: **WLC**

## Determination under section 713(6) of Corporations Act

As disclosed by Wollongong Coal Limited ("WLC") on 13 December 2018, the Australian Securities and Investments Commission ("ASIC") raised a concern with respect to WLC's fair value estimate in respect of each of its Russell Vale and Wongawilli mines in WLC's annual financial report for the year ended 31 March 2018 ("FY18 Report"). WLC's shares were voluntarily suspended from trading at that time pending an announcement with regards to the outcome of the concerns raised by ASIC. WLC and ASIC have since had certain communications between them, but at this time ASIC's concerns remain to be resolved.

Following its voluntary suspension from trading, and in the context of its concerns about the FY18 Report not as yet being resolved, on 11 March 2019 ASIC made a determination under section 713(6) of the Corporations Act precluding WLC from using a short form "special content prospectus" until 11 March 2020.

As a result, WLC will be required to prepare a full prospectus in circumstances where a prospectus is required for any capital raising purpose until 11 March 2020.

WLC intends to continue working with ASIC to resolve ASIC's concerns. As disclosed in the announcement on 13 December 2018, WLC's securities will remain voluntarily suspended from trading until ASIC's concerns are resolved and the outcome is announced to the ASX.

For further details, please contact the Company Secretary.

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