

18 March 2019

ASX RELEASE

Allocation Price for shares issued through the Dividend Reinvestment Plan

Resimac Group Limited (ASX:RMC) wishes to announce that the allocation price for the shares to be issued under the Dividend Reinvestment Plan for the interim dividend to be paid on 25 March 2019 is 48.60 cents per share. This includes a 2.5% discount as determined by the Directors in accordance with the Dividend Reinvestment Plan Rules and previously announced to the market as part of the Dividend notification on 25 February 2019.

Shares will be issued to participants in the Dividend Reinvestment Plan on 25 March 2019.

Peter Fitzpatrick
Company Secretary

Tel: 02 9248 0304

Resimac Group Limited ("Resimac") is a leading non-bank residential mortgage lender and multi-channel distribution business. It operates under a fully integrated business model comprising origination, servicing and funding prime and non-conforming residential mortgages in Australia and New Zealand. With over 300 people operating across Australia, New Zealand and the Philippines, the Resimac Group has in excess of 50,000 customers with a portfolio of mortgages on balance sheet of greater than \$8bn and assets under management in excess of \$12bn.

The Resimac Group is proud of its securitisation program. The group has access to a diversified funding platform with multiple warehouse lines provided by major banks for short term funding in addition to a global securitisation program to fund its assets longer term. To date, Resimac has issued over \$25bn in bonds across 43 transactions in the global fixed income markets, and currently has over \$6bn in bonds outstanding.