

INVESTOR DAY AND TRADING UPDATE

SYDNEY, Australia, 20 March 2019 - OFX Limited (ASX: OFX) (OFX or the Company) is today hosting an Investor Day in Sydney. The event will cover the global payments landscape, regulatory environment, OFX's operations and how it creates value, and the client experience.

The program will also include an update on trading for the second half of FY19 to date, as outlined below:

- Corporate revenue growth of more than 10% across all markets
- US revenue growth of more than 20%
- Stable NOI margins, excluding International Payment Solutions (IPS)
- Active client growth in February for first time in 10 months
- Targeting annual positive operating leverage on an EBITDA* basis
- Expect to deliver FY19 EBITDA* of between \$30.9m and \$32.0m
 * excluding one-off corporate action costs

Skander Malcolm, CEO of OFX, said:

"Market conditions have been challenging relative to the prior year, given lower levels of currency volatility and softer global spot transaction volumes. While active clients have not grown as much as anticipated, we saw growth in February. What is pleasing is that we have outperformed the market in many respects, with corporate revenue up more than 10% across our markets and US revenue growth of more than 20%. In line with our commitments we have maintained steady NOI margins and are targeting positive operating leverage for the full year. We expect EBITDA for the full year to be between \$30.9m and \$32.0m."

All investor day presentation materials have been lodged with the ASX and can be viewed on the OFX Investor Centre at https://www.ofx.com/en-au/investors/

OFX will report its financial results for the year ended 31 March 2019 on Tuesday 21 May 2019.

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About OFX Group (ASX: OFX)

OFX Group Limited is a global provider of online international payment services for consumer and business clients. It has offices in 7 locations. The OFX Group provides services under a single global brand, OFX, using a single domain name, www.ofx.com.