



ICSGLOBAL LIMITED

ICS Share Buy Back and Dividend Confirmation

Please find attached the Appendix 3C.

This confirms ICS's intention to buy back up to 10% of its issued shares over the next 12 months.

The Board continues to evaluate commercial opportunities for ICS but has concluded that, with a view to the value of its MBC business, this is an attractive use of available capital.

The Board also wishes to confirm that given the nominated payment date for the 31/12/18 interim dividend is Sunday 14th of April the payment date has been brought forward to Friday 12th April to enable payments to clear.

For and on behalf of the Board,

A handwritten signature in black ink, appearing to be 'G. Quirk', is positioned above the printed name of the Company Secretary.

Greg Quirk
Company Secretary

Appendix 3C

Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity

ICSGlobal Ltd.

ABN/ARSN

72 073 695 584

We (the entity) give ASX the following information.

Information about buy-back

- | | | |
|---|--|--------------------------------------|
| 1 | Type of buy-back | On market (within 10/12 limit) |
| 2 | ⁺ Class of shares/units which is the subject of the buy-back (eg, ordinary/preference) | Ordinary shares |
| 3 | Voting rights (eg, one for one) | One for one |
| 4 | Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding) | Fully paid |
| 5 | Number of shares/units in the ⁺ class on issue | 10,584,019 |
| 6 | Whether shareholder/unitholder approval is required for buy-back | Shareholder approval is not required |
| 7 | Reason for buy-back | Effective capital management |

⁺ See chapter 19 for defined terms.

8	Any other information material to a shareholder's/unitholder's decision whether to accept the offer (<i>eg, details of any proposed takeover bid</i>)	None
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On-market buy-back

9	Name of broker who will act on the company's behalf	Novus Capital ABN 32 006 711 995 AFSL 238168 Trading on the platform of CMC Markets Asia Pacific Pty. Ltd. ABN 11 100 058 213 AFSL No 238054
10	Deleted 30/9/2001.	
11	If the company/trust intends to buy back a maximum number of shares - that number <small>Note: This requires a figure to be included, not a percentage.</small>	Up to 1,058,400
12	If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention	During the period commencing 12 th March 2019 and ending on 11 th March 2020
13	If the company/trust intends to buy back shares/units if conditions are met - those conditions	Not applicable

Employee share scheme buy-back

14	Number of shares proposed to be bought back	N/A
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Appendix 3C
Announcement of buy-back

15 Price to be offered for shares

N/A

⁺ See chapter 19 for defined terms.

Selective buy-back

16	Name of person or description of class of person whose shares are proposed to be bought back	N/A
17	Number of shares proposed to be bought back	N/A
18	Price to be offered for shares	N/A

Equal access scheme


19	Percentage of shares proposed to be bought back	N/A
20	Total number of shares proposed to be bought back if all offers are accepted	N/A
21	Price to be offered for shares	N/A
22	⁺ Record date for participation in offer <small>Cross reference: Appendix 7A, clause 9.</small>	N/A

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  Date: 21/03/19
Director & Company secretary
Print name: Gregory James Quirk

⁺ See chapter 19 for defined terms.