

ASX Announcement

21 March 2019



Tatts Group Limited - Tatts Bonds Quarterly Report

Please find attached a signed copy of the Tatts Group Limited Quarterly Report to the Trustee and ASIC for the period ending 1 March 2019.

21 March 2019

The Directors
Australian Executor Trustees Limited
Work Club, 201 Kent Street
SYDNEY NSW 2000

Dear Sirs

Tatts Group Limited – Tatts Bonds Trust

Quarterly Report as required by section 283BF of the Corporations Act 2001 (Cth)

This report is provided by Tatts Group Limited (**Tatts**) to the Trustee and ASIC in accordance with section 283BF of the *Corporations Act 2001 (Cth)* (**Corporations Act**) and Clause 13.1(d)(iv) of the Tatts Bonds Trust Deed between Tatts and Australian Executor Trustees Limited dated 28 May 2012 (**Trust Deed**).

This report is in relation to the quarter ending 1 March 2019.

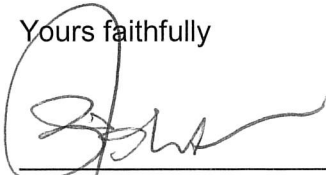
- a) Tatts has complied with the terms of the Tatts Bonds, provisions of the Trust Deed, and Chapter 2L of the Corporations Act;
- b) No event has occurred during the period that has caused one or more of the following to occur:
 - i. Any amount deposited or lent under the Tatts Bonds to become immediately payable;
 - ii. The Tatts Bonds to become immediately enforceable;
 - iii. Any other right or remedy under the terms of the Tatts Bonds or the provisions of the Trust Deed to become immediately enforceable;
- c) No circumstances have occurred during the quarter that materially prejudice:
 - i. Tatts or any of its subsidiaries; or
 - ii. Any security interest included in or created by the Tatts Bonds or the Trust Deed;
- d) There has been no substantial change in the nature of the business of Tatts or any of its subsidiaries, or any guarantors that has occurred during the period;
- e) None of the following events has occurred during the period:
 - i. The appointment of a guarantor;

- ii. The cessation of a liability of a guarantor body for the payment of the whole or part of the money for which it is liable under the guarantee;
- ii. The change of name of a guarantor;
- f) No security interest has been created by Tatts during the period and no advances are outstanding in relation to any security interest;
- g) No matters have occurred that materially prejudice the interests of the Tatts Bonds holders;
- h) Tatts has unsecured intercompany loans with various related bodies corporate, which are funded in the ordinary course of Tatts' business; and
- i) As at the end of the period at 1 March 2019, the total amount owing by related bodies corporate to Tatts was A\$1,265.3 million. There was a reduction of A\$349.1 million in the amount lent to related bodies corporate during the period.

Pursuant to section 283BF(6) of the Corporations Act, we advise that during the period Tatts entered into a Multi-Option Facility Agreement with an existing financier in connection with a number of existing Tabcorp group finance facilities. Under this agreement, Tatts assumed additional liabilities by becoming a Borrower and Guarantor under a A\$18 million Intra Day Credit Facility (A\$2.1 million was outstanding under this Intra Day Credit Facility as at 1 March 2019).

This report is made in accordance with a resolution of the Directors of Tatts dated 21 March 2019.

Yours faithfully



Damien Johnston
Director



Chris Murphy
Company Secretary