

22 March 2019

Retraction of Non-JORC Compliant Information

Havilah Resources Limited (Havilah or the Company) has presented information on its projects on the Hot Copper website (**website**) under its Corporate Spotlight section. Included in this section is information that the Australian Securities Exchange believes to be misleading. In particular:

Peer Comparison Menu

The Company has failed to explain the metal equivalent calculations and has not disclosed separate resource/reserve categories or stages for the different projects.

Copper/Cobalt Menu

Long Term Strategy- the Company has quoted production targets for both Kalkaroo and Mutooroo which have not yet been released in a pre-feasibility study or disclosed in compliance with Listing Rule 5.16.

Havilah retracts and has removed this information from the website. Investors should not rely on this information as a basis for an investment decision in Havilah.

For further information visit www.havilah-resources.com.au

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